

«Ad hoc announcement pursuant to Art. 53 LR»

Breitenbach, 5th September 2022

Von Roll: Strong performance in the first half-year 2022

- Net sales: CHF 116.7 m
- Operating result (EBIT): CHF 9.3 m
- EBIT margin of 8 percent
- Earnings after taxes (EAT): CHF 6.3 m

Von Roll continues to profit from the energy and mobility transition and has thus been able to generate a significant increase in sales and profitability for the first half of 2022. Order intake has been increased to CHF 126.4 m.

Despite geopolitical challenges Von Roll has been able to increase their net sales to CHF 116.7 m in the first half-year 2022 (first half-year 2021: CHF 108.6 m). Sales before currency effects has thus been increased by 8.1 percent in comparison to the previous year.

The operating result (EBIT) amounted to CHF 9.3 m. Adjusted for one-off effects, the Swiss company was able to increase its operating EBIT margin from 5.5 percent in 2021 to 8 percent in the first half of 2022. The operating result has been higher at CHF 14.0 m the previous year, but also included one-off effects of CHF 8.1 m. These resulted from the sale of real estate and other divestments.

Earnings after tax (EAT) in the first half-year 2022 amounted to CHF 6.2 m. In the same period of the previous year the EAT was CHF 26.3 m. This included the aforementioned one-off effects as well as non-operating income from the sale of non-operating real estate in Switzerland amounting to CHF 12.9 m.

Despite the energy crisis in Europe, the Von Roll group expects a continuing positive demand for its products. The accelerated expansion of green energy and the mobility transition will further this positive outlook for the company.

Key figures Von Roll

in CHF 1 000

	1H 2022	1H 2021
Incoming orders	126 374	123 948
Net Sales	116 682	108 616
from Insulation	85 315	79 618
from Composites	31 367	28 998
Operating result (EBIT)	9 329	14 023
Earnings before interest, taxes, depreciation and amortization	15 215	32 776
Earnings after taxes (EAT)	6 154	26 326
Cash flow from operating activities	5 380	986
Equity ratio (per 30.6.)	77.0%	74.8%
Headcount (FTE)	924	933

«Ad hoc announcement pursuant to Art. 53 LR»

About Von Roll Holding AG

Founded in 1823, Von Roll is one of the most traditional companies in Switzerland. In the course of the company's history, Von Roll had to adapt several times to changing market environments and has evolved from Switzerland's largest steel and iron works into a high-tech industrial company that is driving the energy revolution.

Today, Von Roll is the global market leader for electrical insulation systems that are used for the largest wind turbines. It develops high-performance materials for the next generation of batteries in the field of e-mobility and produces extremely durable lightweight components for the aircraft industry. With 14 locations worldwide and around 1.000 employees, the group serves customers in more than 80 countries.

PR contact:

Kent Gaertner
kent.gaertner@vonroll.com